

ACCREDITED INVESTOR CERTIFICATION – INDIVIDUALS
(Professional Verifier)

Dear Subscriber:

In order to comply with United States securities law and regulations in connection with our Offering under Rule 506(c), we are required to verify your status as an “accredited investor.” We are permitted to do so by reviewing various documents and obtaining certain representations from you (and your spouse) or from third parties. Please check the block below that corresponds to the manner of verification you prefer. Please sign and return to us, together with other required Subscription Documents, on or prior to the date your subscription documents are due. ALL INFORMATION PROVIDED IN RESPONSE TO THIS LETTER WILL BE KEPT STRICTLY CONFIDENTIAL.

Check One:

_____ Re: Income: Copies of any IRS form that reports income, including, without limitation, Form W-2, Form 1099, Schedule K-1 of Form 1065, and a copy of a filed Form 1040, for the two most recent years. You may redact information so as to only disclose information about annual income and to avoid disclosure of personally identifiable information, such as your social security number. I hereby represent that I (or together with my spouse) reasonably expect to reach the level of income required for “accredited investor” status for the current tax year.

Signature

Signature (Spouse)

Print Name

Print Name (Spouse)

_____ Re: Net Worth: As to assets, copies of recent (issued within the immediately preceding three months) bank statements, brokerage statements and other statements of securities holdings, certificates of deposit, tax assessments, and appraisal reports issued by independent third parties that show adequate assets; and as to liabilities, a copy of at least one consumer report (also known as a credit report) from a nationwide consumer reporting agency. I (together with my spouse) hereby represent that such report discloses all personal liabilities necessary to make a determination of my (our) current net worth.

Signature

Signature (Spouse)

Print Name

Print Name (Spouse)

_____ Written confirmation, in substantially the form attached hereto, from a registered broker-dealer, a SEC-registered investment adviser, a licensed attorney, or a certified public accountant, duly licensed and in good standing where such person is admitted to practice as such (a “Verifier”) that such Verifier has taken reasonable steps to verify that I am an accredited investor within the prior three months and has determined that I am an accredited investor.

Sincerely,

[Date]

Ace Capital LLC
Augusta, GA
Attn: Manager

Re: Verification of Accredited Investor Status

Mr. Patel:

[I][We] have acted as _____ to _____ (“Subscriber”) and hereby certify as follows:

1. Subscriber is an “accredited investor” as such term is defined in Rule 501 of Regulation D promulgated under the Securities Act of 1933, as amended (the “Securities Act”);
2. [I][We] have taken reasonable steps to verify that Subscriber is an “accredited investor” by reviewing the following information and documents, in each case dated within three months of the above date:

_____;
3. [I][We] do not have knowledge, actual or otherwise, of any facts that Subscriber is not an “accredited investor”;
4. [I][We] [am][are] duly [licensed][registered] and in good standing under all applicable laws and regulations, including the laws and regulations of the [jurisdiction[s] in which [I][we] [am][are] admitted to practice law]³[place of [my][our] [residence[s]][principal office]]⁴[United States Securities and Exchange Commission]⁵;
5. You are permitted to rely on [my][our] verification of the “accredited investor” status of the Purchaser as set forth herein for the purpose of your own verification of such status; and
6. [I][We] understand that the offering and sale of the securities by _____ is intended to be exempt from registration under the Securities Act, based, in part, upon [my][our] verification of the “accredited investor” status of Subscriber as set forth herein.

Sincerely,

³ For attorneys.

⁴ For CPAs.

⁵ For investment advisors and broker-dealers. For broker-dealers, add any other government authority or agency with whom you are required to be registered or are otherwise registered.

ACCREDITED INVESTOR CERTIFICATION – INDIVIDUALS

(Personal Verification)

Subscriber in accordance with an exemption from registration under the Securities Act. Subscriber agrees and acknowledges that: (i) the Company will rely upon the information contained in this Questionnaire for purposes of such determination; (ii) the Class Blocks will not be registered under the Securities Act or applicable state or foreign laws and are being issued in reliance on an exemption(s) from registration provided by the Securities Act and applicable state or foreign laws or regulations; (iii) this Questionnaire does not constitute an offer to sell Class Blocks or any other security; (iv) the information contained in this Questionnaire is complete and accurate and may be relied upon by the Company; and (v) Subscriber will notify the Company immediately of any material change in any of such information occurring prior to the purchase of the Class Blocks, if any purchase is made, by Subscriber.

SUBSCRIBER AGREES AND ACKNOWLEDGES THAT, ALTHOUGH THIS QUESTIONNAIRE WILL BE KEPT STRICTLY CONFIDENTIAL, THE COMPANY MAY PRESENT THIS QUESTIONNAIRE TO SUCH PARTIES AS IT DEEMS ADVISABLE IF CALLED UPON TO ESTABLISH THE AVAILABILITY UNDER ANY FEDERAL, STATE, OR FOREIGN SECURITIES LAWS OF AN EXEMPTION FROM REGISTRATION FOR THE PRIVATE OFFERING.

Please complete, sign, date, and return one copy of this Questionnaire to the Company along with the executed Subscription Agreement. Subscriber's investment in the Class Blocks will not be accepted until the Company determines that Subscriber satisfies all of the accredited investor requirements.

Subscriber is willing and able to bear the economic risk of an investment in the Class Blocks. In making this statement, consideration has been given to whether Subscriber could afford to hold the Class Blocks for an indefinite period and whether, at this time, Subscriber could afford a complete loss. Subscriber offers, as evidence of ability to bear economic risk, the information set forth in this Questionnaire.

1. Subscriber Information. The Company may only accept subscriptions from persons who meet the accredited investor requirements. Therefore, certain information is requested below.

- (A) Name: _____
Age: _____
Marital Status: _____
Social Security Number: _____
- (B) Home Address: _____
Home Telephone Number: _____

2. Subscriber is a/an (COMPLETE ONLY ONE OF ALTERNATIVES (A) through (E)):

(A) INDIVIDUAL.

- (i) Occupation or Profession: _____
Number of Years Employed: _____
- (ii) Name of Employer: _____
- (iii) Business Address: _____

Position/Title: _____
Length of Time in Position: _____
Business Telephone Number: _____

Education:

School

Degree

Year Received

(B) PARTNERSHIP.

- (i) Year Formed: _____ No. of Partners: _____
- (ii) Name of General Partner(s) signing for the Partnership:

- (iii) Business Telephone Number: _____
- (iv) Names of Any Other General Partners: _____

- (v) Are there any Limited Partners? Yes ___ No ___
- (vi) Principal Business of the Partnership:

(C) CORPORATION.

- (i) Date Incorporated: _____
State/Province of Incorporation: _____
- (ii) Name of President: _____
- (iii) Name of Authorized Officer: _____
Title of Authorized Officer: _____
- (iv) Principal Business of the Corporation:

(D) TRUST.

- (i) Name of Trustee(s) Signing for the Trust:

Address: _____

- (ii) Business Telephone Number: _____
- (iii) Names of Any Other Trustees: _____

- (iv) Date Trust Formed: _____
State/Province: _____
- (v) Is Trust Revocable? Yes _____ No _____

(E) OTHER.

- (i) Type of Entity: _____
- (ii) Year Formed: _____
- (iii) State/Province: _____
Principals: _____
- (iv) Principal Purpose: _____

3. Indicate whether Subscriber is acting solely for Subscriber's own account for investment and not with a view to resale or distribution of the Class Blocks:

_____ Yes _____ No

If not, please explain:

4. The exemption from registration under the Securities Act pursuant to Regulation D promulgated thereunder permits sales by the issuer to "accredited investors." Listed below are the categories of "accredited investors." Please check the appropriate space provided below if you fall within one or more of these categories.

Subscriber meets one or more of the following "accredited" categories as indicated in the space provided below (check any and all appropriate categories):

- _____ (A) Any natural person whose individual net worth or joint net worth with that person's spouse, excluding the value of a primary residence, exceeds \$1,000,000 at the time of his purchase.
- _____ (B) Any natural person who had an individual income in excess of \$200,000 in each of the two most recent years or joint income with that person's spouse in excess of \$300,000 in each of those years, and has a reasonable expectation of reaching the same income level in the current year.
- _____ (C) Any executive officer or director of the Company.
- _____ (D) Any bank as defined in section 3(a)(2) of the Securities Act, or any savings and loan association or other institution as defined in section 3(a)(5)(A) of the Securities Act whether acting in its individual or fiduciary capacity; any broker or dealer registered pursuant to section 15 of the Securities Exchange Act of 1934; any insurance company as defined in section 2(a)(13) of the Securities Act; any investment company registered under the Investment Company Act of 1940 or a business development company as defined in section 2(a)(48) of that act; any Small Business Investment Company licensed by the U.S. Small Business Administration under section 301(c) or (d) of the Small Business Investment Act of 1958; any plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of \$5,000,000; any

employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974 if the investment decision is made by a plan fiduciary, as defined in section 3(21) of such act, which is either a bank, savings and loan association, insurance company, or registered investment adviser, or if the employee benefit plan has total assets in excess of \$5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors.

- _____ (E) Any private business development company as defined in section 202(a)(22) of the Investment Advisers Act of 1940.
- _____ (F) Any organization described in section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000.
- _____ (G) An entity in which all equity owners are accredited investors.
- _____ (H) A trust, with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a person who, if not an accredited investor, either alone or with a investor representative, has such knowledge and experience in financial and business matters that he or she is capable of evaluating the merits and risks of the prospective investment.

The information contained in this Questionnaire is complete and accurate to the best of Subscriber's information and belief, and Subscriber will notify the Company promptly of any change in any of such information. Subscriber realizes and understands that, but for the truth of the information contained in this Questionnaire, Subscriber would not receive consideration by the Company pertaining to an investment in the Class Blocks.

EXECUTED this _____ day of _____, 20_____.

SUBSCRIBER:

[Print Name]

By: _____
Name: _____
Title: _____